

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: LUCA INTERNATIONAL GROUP, LLC¹ <p style="text-align: center;">Debtors</p>	§ § § § § § §	Chapter 11 CASE NO. 15-34221-H2-11 Jointly Administered
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DEBTORS' CONSOLIDATED LIST OF 50 LARGEST UNSECURED CREDITORS

Following is the list of the debtor's creditors holding the 50 largest unsecured claims. The list is prepared in accordance with Fed. R. Bankr. P. 1007(d) for filing in this chapter 11 [*or* chapter 9] cases. The list does not include (1) persons who come within the definition of "insider" set forth in 11 U.S.C. § 101, or (2) secured creditors unless the value of the collateral is such that the unsecured deficiency places the creditor among the holders of the 20 largest unsecured claims. If a minor child is one of the creditors holding the 50 largest unsecured claims, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See 11 U.S.C. § 112; Fed. R. Bankr. P. 1007(m).

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated U), disputed (D), or subject to setoff (S)	Amount of Claim
American Resource Development Ltd Attn: Mr. Yuki Doi 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands Phone: 853-6631-3971	Investor	C, U, D	10,245,011.00
Andy B. Ge 7876 Pineville Circle Castro Valley, CA 94552 Email: andy8uscec@gmail.com	Investor	C, U, D	200,000.00

¹ The Debtors in these cases, along with the last four digits of their respective taxpayer ID numbers, are Luca International Group LLC (1086), Luca Operation, LLC (0343), Luca International Group (Texas) LLC (5577), Luca Barnett Shale Joint Venture, LLC (5340), Luca Energy Fund LLC (0677), Luca Energy Resources, LLC (0000), Luca Resources Group, LLC (1699), Luca I, LP (4104), Luca II, LP, (9778), Luca Oil, LLC (8161), Luca To-Kalon Energy LLC (3922), Luca Oil II Joint Venture (6604).

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated (U), disputed (D), or subject to setoff (S)	Amount of Claim
Angel Joke Cambodia Target Ltd 3rd Floor, Omar Hodge Building Wickhmas Cay 1, Road Town Tortola, British Virgin Islands Attn: Mr. Makoto Shinoda Email: jokerjoker4123@gmail.com skwang777@hotmail.com	Investor	C, U, D	7,376,000.00
Baoxin Shan 2302 Bluehaven Dr. Rowland Heights, CA 91748	Investor	C, U, D	330,000.00
Bei Zhang 19503 Stevens Creek Blvd., #333 Cupertino, CA 95014 Phone: 408-596-5258 Email: leehsu333@rocketmail.com	Investor	C, U, D	330,000.00
Culture Link, Inc. P O Box 3411 Los Altos, CA 94024 Email: yang_jane@yahoo.com	Investor	C, U, D	220,000.00
Dinh Tuan Dinh 21342 Provincial Blvd. Katy, TX 77450 Phone: 281-414-5412 Email: dtddetail@gmail.com	Investor	C, U, D	300,000.00
FX Matching Ltd. Address Unknown	Investor	C, U, D	2,915,000.00
Global President Club Limited 6-25-16, Kozukai, Kita-ku Kobe-shi Hyogo-Ken, Japan	Investor	C, U, D	822,000.00
Hidehiko Funai 8-10 Kirikawa, Higashi-Osaka City Osaka 579-8041, Japan	Investor	C, U, D	350,000.00
Hui Jia 1028 Renee Court San Jose, CA 95120 Email: huijia@inbox.com	Investor	C, U, D	250,000.00
Jianglin Zhou and Jie Shen 3114 Avalon Ct. Palo Alto, CA 95014 Phone: 510-558-8510 Email: jlzhou@gmail.com	Investor	C, U, D	330,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated (U), disputed (D), or subject to setoff (S)	Amount of Claim
Jianqi Wang & Rong Yang 4436 Mattos Dr. Fremont, CA 94536 Email: jianqiwang@yahoo.com	Investor	C, U, D	178,700.00
Jing Xu Sun 20005 Orchard Meadow Dr Saratoga, CA 95070	Investor	C, U, D	1,000,000.00
June S. Lee 2360 Harvard St. Palo Alto, CA 94306 Phone: 650-213-6767 Email: june.lee123@gmail.com	Investor	C, U, D	275,000.00
Lan Wang Room 1105, Building 8, District B FuLi City, TianLi Street Shuangjing Area Chao Yang District Beijing, P.R. China 100022 Phone: 86-13860145566 Email: selina.wl@gmail.com	Investor	C, U, D	300,000.00
Li Yun Xu 19503 Steven Creek Blvd #333 Cupertino, CA 95014 Email: li_xu22102@yahoo.com	Investor	C, U, D	570,000.00
Lichung Chang 37 Mount Vernon Irvine, CA 92620 Email: mtchang58@gmail.com	Investor	C, U, D	348,000.00
Lichung Chang and Mei Ling Hsu 37 Mount Vernon Irvine, CA 92620 Phone: 714-515-2256 Email: mtchang58@gmail.com	Investor	C, U, D	200,000.00
Lilian Ma 1478 Mardan Drive San Jose, CA 95132 Email: lilian2ma@yahoo.com	Investor	C, U, D	187,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated U), disputed (D), or subject to setoff (S)	Amount of Claim
Luca Barnett Shale Resources Ltd, a British Virgin Islands limited partnership) Attn: Mr. Yuki Doi 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands Phone: 853-6631-3971	Investor	C, U, D	3,235,000.00
Lyu International Limited Attn: Ms. Mima Teramachi Quastisky Building PO Box 4389, Road Town Tortola, British Virgin Islands	Investor	C, U, D	330,000.00
Min Pan 2 Floor, #11-12, Building 9 Changchun 1 Street, Yiwu City, Zhejiang, China Phone: 909-304-4330 Email: mpminpan@gmail.com	Investor	C, U, D	330,000.00
MPCM, Inc. 115 Phelan Ave. #6 San Jose, CA 95112 Email: xtran@cwnet.com	Investor	C, U, D	330,000.00
Myra Hung Lee 40330 Loro Pl. Fremont, CA 94539 Email: myra.lee@gmail.com	Investor	C, U, D	290,000.00
Oil Legend Ltd Attn: Masanori Konami 30 de Castro Street Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	2,737,000.00
One & Two Central Management Ltd. Attn: Ms. Satoko Iwashita 3rd Floor, Omar Hodge Building Wickhmas Cay 1, Road Town Tortola, British Virgin Islands	Investor	C, U, D	1,327,800.00
Peinan Zhang 1252 Oak Knoll Drive San Jose, CA 95132 Email: pnz@yahoo.com	Investor	C, U, D	199,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated (U), disputed (D), or subject to setoff (S)	Amount of Claim
Qing Jing Niu Address Unknown	Investor	C, U, D	195,238.00
QiuPing Zhang P O Box 1556 Union City, CA 94587 Email: catherineqzhang@gmail.com	Investor	C, U, D	249,000.00
Rainbow Rise Investment Limited Attn: Attn: Mr. Yujo Kaneda 242-1002 Saedo-cho, Tsuzuki-Ku Jalan Molek 1/27, 81100 Taman Molek, Johor Bahru, Johor , Malaysia Email: forbiz555@yahoo.co.jp	Investor	C, U, D	330,000.00
Robert A Schroeder, Inc.	Trade Payables		198,640.31
Robert Birch and May Birch 1287 San Moritz Drive San Jose, CA 95132 Email: mbirch@bircht.com	Investor	C, U, D	180,000.00
Sam's Brothers Limited Attn: Kim Sungha P.O. Box 933 3rd Floor, Omar Hodge Building Wickhams Cay 1, Road Town Tortola, British Virgin Islands	Investor	C, U, D	200,000.00
Samuel Tiu & Julia Cui-Tiu 10313 Christine Pl. Chatsworth, CA 91311 Email: sam_tiu@yahoo.com	Investor	C, U, D	171,000.00
Shiao Ting Jing and Bill Biao Lu 12304 Santa Monica Blvd. Suite 120 Los Angeles, CA 90025 Email: blujst888@yahoo.com shaoting47@yahoo.com	Investor	C, U, D	2,165,210.00
Shimin Chen 2809 Vizzolini Ct. Pleasanton, CA 94566 Email: chen.jessie6@gmail.com	Investor	C, U, D	300,000.00
Shiuwen Fu 1695 Salamoni Ct. San Jose, CA 95133 Email: shiuwenfu@hotmail.com	Investor	C, U, D	297,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated U), disputed (D), or subject to setoff (S)	Amount of Claim
Squire Patton Boggs (US) LLP 221 E. Fourth St., Suite 2900 Cincinnati, OH 45202 Phone: 513-361-1200 Fax: 513-361-1201	Legal Fees		287,121.66
Stephen H. Chang, Trustee, Chang Family Trust-Survivor's Trust UDT 11-19-2007 Attn: Stephen Chang 1039 Wood Duck Ave. Santa Clara, CA 95051 Email: changans@sbcglobal.net	Investor	C, U, D	200,000.00
Takashi Maruyama Okurayama Hill Town 6-13, 1-5 Osone, Kohoku-ku, Yokohama-shi Kanagawa Ken 222-0003 Japan	Investor	C, U, D	200,000.00
Tatsuya Kawada 2-4-8-802, Toyoda, Suruga-ku Shizuoka-shi, Shizuoka, 422-8027, Japan	Investor	C, U, D	1,200,000.00
Texas Tower Limited Attn Property Manager 600 Travis Street, Suite B1.009 Houston, TX 77002 Phone: 713-223-0441 Fax: 713-222-7828	Estimated lease rejection damages, 12 mos @ \$18,930 per month	C, U	227,160.00
The 2011 Qin & Sun Family Trust Attn Ying Qin 20100 Hill Ave. Saratoga, CA 95070 Email: yqin@hotmail.com	Investor	C, U, D	200,000.00
Transwood Group Commerce Chambers PO Box 2208, Road Town Tortola, British Virgin Islands Email: issei@clubissei.hk	Investor	C, U, D	200,000.00
Wakyo Cambodia Ltd 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	3,263,000.00

Name of Creditor and complete mailing address including zip code, contact of creditor familiar with claim, and contact information	Nature of Claim	Indicate if claim is contingent (C), unliquidated U), disputed (D), or subject to setoff (S)	Amount of Claim
Wakyo Oil Ltd. 30 de Castro Street, Wickhams Cay1 PO Box 4519, Road Town Tortola, British Virgin Islands	Investor	C, U, D	4,345,000.00
Yaue & Yvonne Chang Family Trust 1275 Tourney Drive San Jose, CA 95131 Phone: 408-684-4336 Email: changcat1@comcast.net	Investor	C, U, D	221,000.00
Yuda Jiang 28835 Bailey Ranch Road Hayward, CA 94542 Email: yudajing@yahoo.com	Investor	C, U, D	200,000.00
Zongqui Liu 5047 1/2 Bartlett Ave. San Gabriel, CA 91776	Investor	C, U, D	500,000.00

**DECLARATION UNDER PENALTY OF PERJURY
ON BEHALF OF A CORPORATION OR PARTNERSHIP**

I, the Chief Restructuring Officer of the limited liability companies, joint ventures and partnerships named as the debtors in these jointly administered cases, declare under penalty of perjury that I have read the foregoing list and that it is true and correct to the best of my information and belief.

Date August 11, 2015

Signature



Loretta R. Cross
Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.

18 U.S.C. §§ 152 and 3571.

DISCLAIMER: The preparation of the Debtors' List of 50 Largest Unsecured Creditors includes investor claimants, which require certain assumptions with respect to the actual amount of each investor's contribution. Transactions may have occurred to which the Chief Restructuring Officer has limited knowledge or limited access to relevant information. Investigation as to the investors' contributions is ongoing. Accordingly, the Chief Restructuring Officer has been required to make

certain assumptions in connection with the preparation of List of 50 Largest Unsecured Creditors based upon the information currently available.